January 2025

Information Memorandum





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UPC

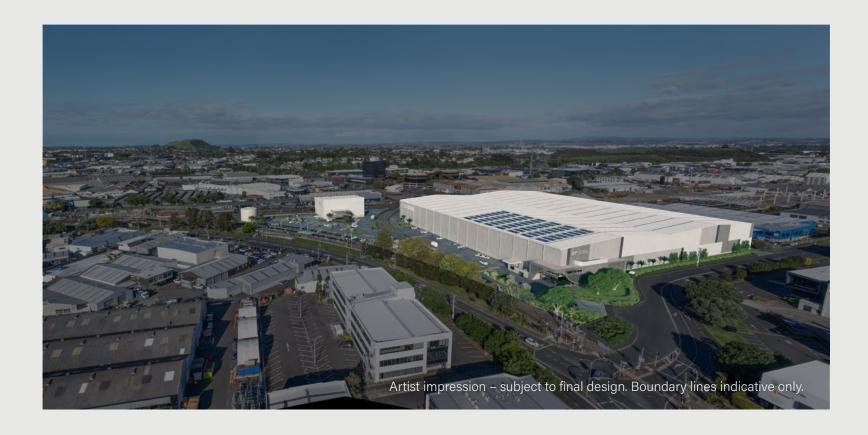
UPC has a proven track record in delivering high-quality industrial developments tailored to meet the specific needs of corporate clients, including a



• 14,000m² warehouse in Hamilton for a listed corporate tenant which was completed in December 2024 (see recent drone shot to the left). This project demonstrates UPC's ability to manage large-scale developments with strict timelines, with design and works commencing in January 2024 and April 2024, respectively.

UPC

UPC owns approx. 25ha of land in Penrose, including 13ha of Heavy Industrial zoned land on O'Rorke Rd. The site at 2-16 O'Rorke Rd is 3.8ha and subject to an existing lease expiring in March 2026. UPC tenants include James Hardie, Mainfreight, Fletchers, Waste Management, Mitre10 and Waikato Milking Systems, among others.



Indicative Building Areas

Warehouse	18,860m ²
Office (2-level)	800m²
Breezeways / Canopies	2,828m²
Rear Yard	3,882m²
Carparking	155
Optional Expansion Land / Side Yard	Subject to design

Location

Penrose is one of Auckland's most established industrial hubs, offering unparalleled connectivity to key transport networks. Situated near the Southern Motorway (SH1) and the South-Western Highway (SH20), O'Rorke Rd provides seamless access to Auckland's central business district, Auckland Airport, and the broader Auckland region. This prime location enables efficient distribution and streamlined supply chain operations, reducing travel time for both inbound and outbound logistics.

See map on page 7

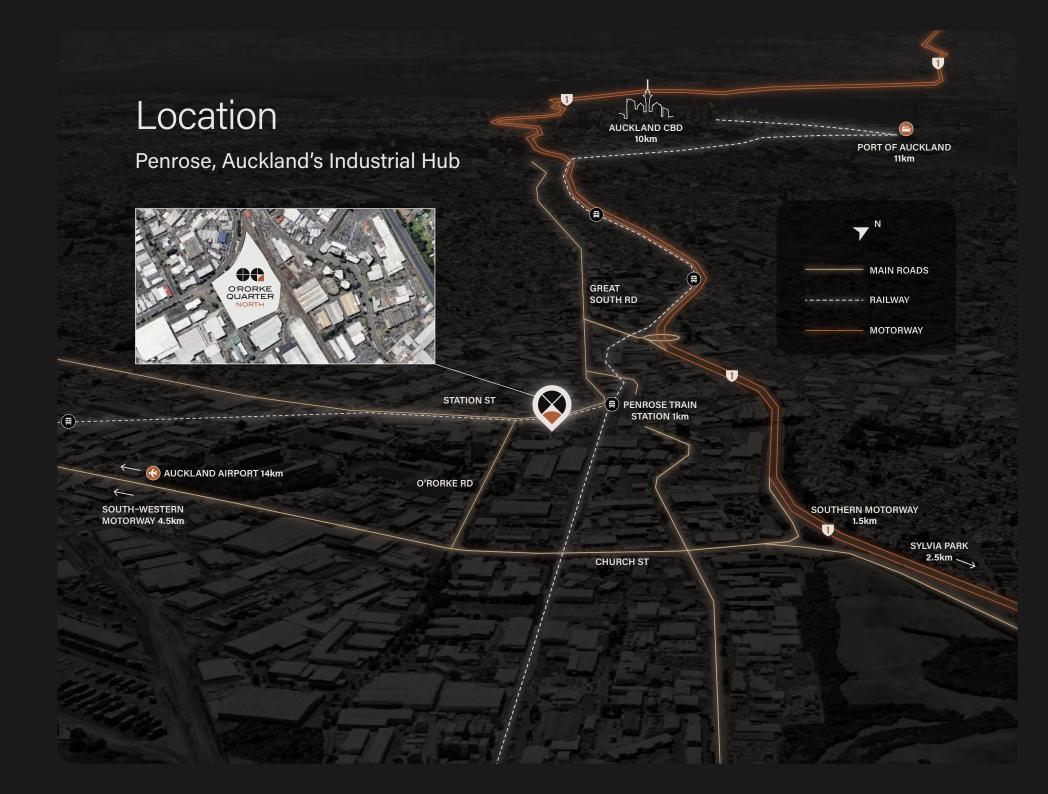
Penrose, Auckland's Industrial Hub

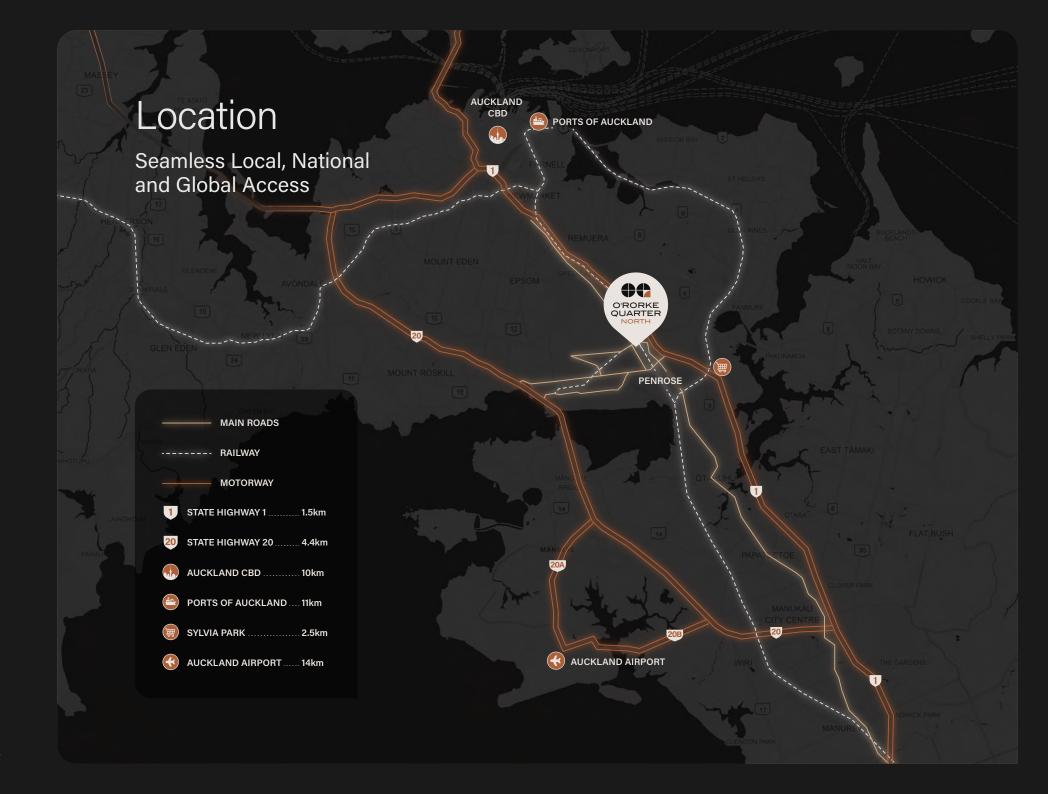
See map on page 8

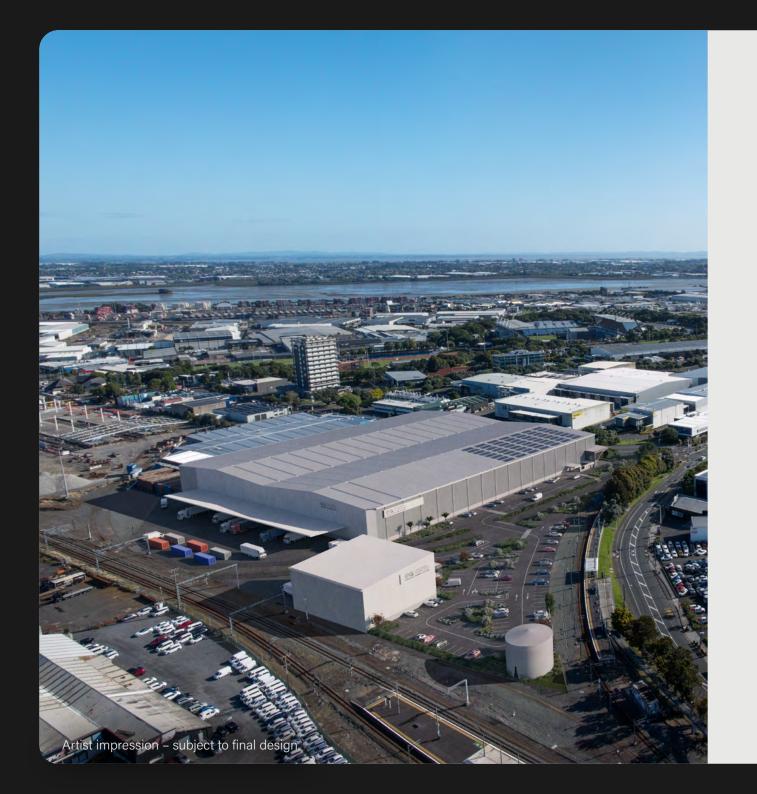
Seamless Local, National and Global Access Additionally, Penrose is serviced by a robust public transportation network, including 200m to a train station on Station Rd and with a bus stop directly out front on O'Rorke Rd, ensuring easy access for employees and facilitating efficient workforce mobility. The area is also well-supported by essential services and amenities, such as nearby retail centres, fuel stations, gyms, physios, daycares and dining options, making it a convenient and practical choice for supply chain operations.

Raffies cafe is the go-to hospitality offering in Penrose and is based directly over the road from the office.













Unparalleled Connectivity



Streamlined Logistics



Workforce Accessibility



Comprehensive Amenities

Resource Consent - Site Plan





Schedule of areas

Approx. gross building areas

Breezeway Over 860m² Unit 1 Offices - GF 400m² Unit 1 Offices - L1 400m² Unit 1 Outdoor Area 73m² 7m²Unit 1 Staff Entry 18860m² Unit 1 Warehouse Unit 2 Offices - GF 99m² Unit 2 Offices - L1 99m² Unit 2 Warehouse 898m² Total 21695m²

Notes:

- 1. All development boundaries and dimensions are to be checked and verified by a registered surveyor.
- 2. Site and building levels to be verified by a topographical survey provided by a registered surveyor.
- 3. A planning consultant is required to verify all planning rules and assumptions.
- 4. A certificate of title is required to verify existing site constraints, easements and

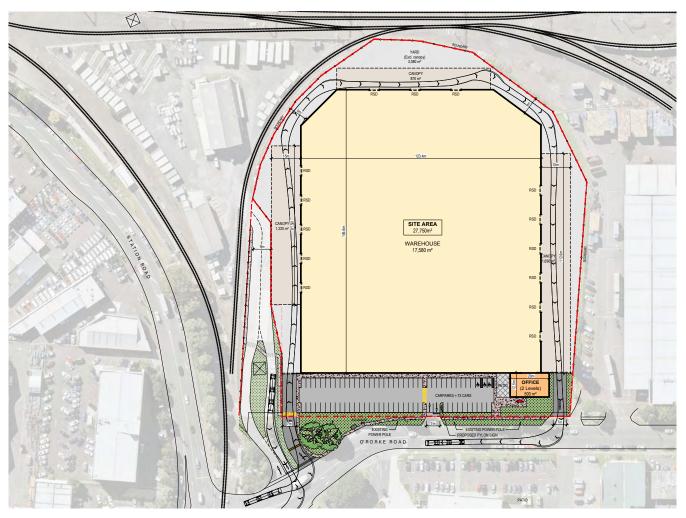
SITE & GROUND LEVEL FLOOR PLAN

Scale 1:500 @ A1, 1:1000 @ A3

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Alternative Site Plan





Schedule of areas

Site Area 27,750m² Approx. Gross Building Areas Office 500m² Warehouse 17,580m² Canopy 3,780m² Total 21,860m² Site Coverage 65.2% (18,080/27,750) 3,080m² Yard (Excl. canopy)

73 Cars

Note

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Car Parking Provided

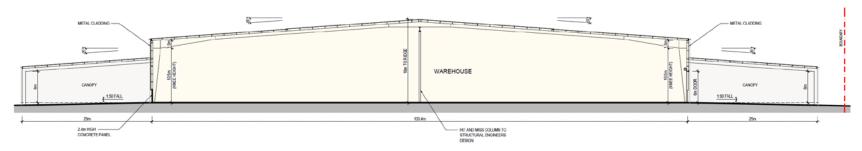
- Site and building levels to be verified by a topographical survey provided by a registered surveyor.
- A planning consultant is required to verify all planning rules and assumptions.
- A certificate of title is required to verify existing site constraints, easements and legal restrictions
- 5. Sprinkler water tanks location to be confirmed.

SITE PLAN Scale 1:500 @ A1, 1:1000 @ A3

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Alternative Site Plan - Cross Section



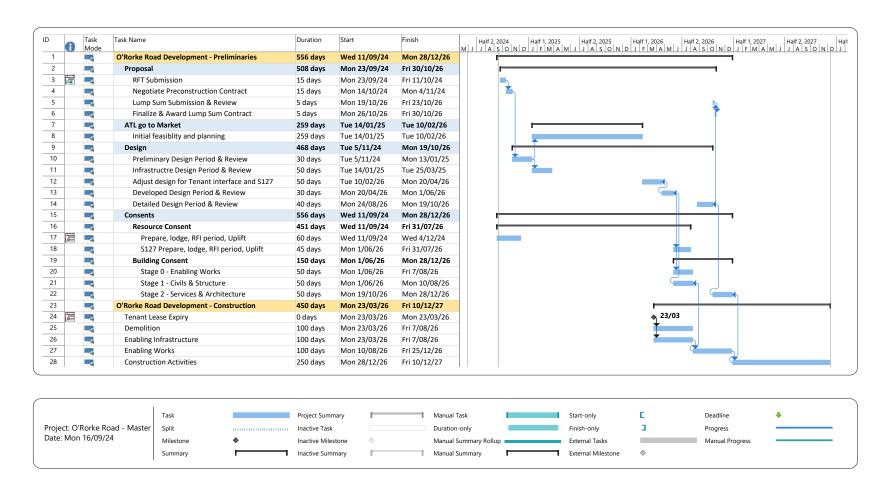
WAREHOUSE CROSS SECTION - A Scale 1:200 @ A1, 1:400 @ A3 Woodhams Meikle Zhan New Zealand Limited | Level 4, 65 Upper Queen Street, Auckland 1010 , New Zealand | T (+64) 09 377 5215 | F (+64) 09 377 5214 | WWW.WMZA.CO.NZ

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Programme













All images are artist impression – subject to final design.



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